Office of Arihant Kumar Nahar & Associates Advocates & Solicitors

To,

The Board of Directors

Teerth Gopicon Limited

Address: Amar Metro Apartment, Main Rd, Near Bal Niketan School, Pagnis Paga, Indore,

Madhya Pradesh 452007

Dear Sir,

Reg.: Proposed Public Issue of TEERTH GOPICON LIMITED.

Sub.: Consent to Act as Legal Advisor of the Company.

We, the undersigned, hereby testify and accord our consent to act as Legal Advisor of the Company and have no objection to our name being inserted as Legal Advisor of the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies or any other regulatory/stock exchange, if required.

Further we hereby give our consent to include the following contact details:

Name

Adv. Arihant Kumar Nahar

Address

210, Asha Dilpasand Imperial, 6/3 South Tukoganj, Indore.

Mobile No.

97204-00020

Email

aknahar.law@gmail.com

Website

N/A

Contact Person

Namaswi Gupta

Bar Council No

MP/440/2016

Thanking you, Yours faithfully

FOR, Office of Arihant Kumar Nahar & Associates

Name: Arihant Kumar Nahar

Membership No.: A/406 (Life Member)

Bar Council No.: MP/440/2016

Date: 31/10/2023 Place: Indore

Enclosed:

Bar Council Certificate

