



Date: 03/10/2023

To,  
**The Board of Directors**  
**Teerth Gopicon Limited**

Dear Sir,

**Sub: Consent to Act as Banker to the Company & NOC for Proposed Public Issue**

We, the undersigned, hereby testify and confirm that we are acting as Bankers to the Company and have no objection to our name being inserted as bankers to the Company in the offer document, which the Company intends to issue in respect thereof and we authorise the said Company to deliver this letter of consent to the Registrar of Companies.

We hereby give the details which shall be inserted in the Offer Document:

Name:	AU Small Finance Bank Limited
Address:	3rd Floor, office no. 304,305, 306 and 307 Sarthik 2 SG,Highway Above ICICI Bank, Near Kiran Motors, opposite,Rajpath, Club Ahmedabad 380054 Gujarat
Phone No.:	+91 141 4110060/61
Fax No. :	+91 141 4110090
E-Mail Id:	Info@aubank.in
Website:	www.aubank.in
Contact Person:	Dhaval Patel
Designation:	Cluster Business Manager

We further state that our Bank does not have any Objection for Proposed Public Issue of **Teerth Gopicon Limited**. If there is any material development which may create an objection for any offer of shares of the Company shall be immediately inform to the Lead Manager to the proposed Issue.

Yours faithfully,

For AU Small Finance Bank Limited



**Authorised Signatory**

Name :: Dhaval Patel

Designation :: Cluster Business Manager