S.G. MARATHE & CO. CHARTERED ACCOUNTANTS

1, First Floor, Sumati Avenue, Opp. Rajkamal Bakery Bhairavnath Road Maninagar Ahmedabad – 380 008. Phone:079 35708824 Mobile: 9825576522

Email: ahmedabad@sgmarathe.com Website: www.sgmarathe.com

To,
The Board of Directors
Teerth Gopicon Limited
703, Sapath Complex-I,
Opp Rajpath Club,
Near Madhur Hotel, Bodakdev,
Ahmedabad, Gujarat, India, 380054

Dear Sir,

Reg.: Proposed Public Issue of Teerth Gopicon Limited.

Sub.: Consent to Act as Statutory and Peer Reviewed Auditor of the Company.

We, the undersigned, hereby testify and accord our consent to act as Statutory and Peer Reviewed Auditor of the Company and have no objection to our name being inserted as Statutory and Peer Reviewed Auditor of the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies.

Further we hereby give our consent to include the following contact details:

For S G MARATHE & CO.

Chartered Accountants

Samir G Marathe Membership No. 105375

Firm Registration No. 123655W Peer Review No.: 013070

Address: 1, First Floor, Sumati Avenue, Opp. Rajkamal Bakery, Bhairavnath Road, Maninagar 380008

Phone No: 9825576522

E-Mail Id: ahmedabad@sgmarathe.com Contact Person: Samir Marathe

Thanking you, Yours faithfully

For, M/s S G MARATHE & CO.

Samir G Marathe

Membership No. 105375 Firm Registration No. 123655W

Peer Review No.: 013070
Place: Ahmedalad
Date: 011012024

ENCL: Certified Copies of

1. Membership Certificate

2. Peer Review Certificate



Peer Review Certificate

Peer Review Board

The Institute of Chartered Accountants of India New Delhi

This is to certify that the Peer Review of

M/s S G Marathe & Co

1, First Floor, Sumati Avenue,

Opp. Rajkamal Bakery, Bhairavnath Road, Maninagar,

Ahmedabad-380008

FRN /Mem. No. 123655W

(Name of PU, Address, FR No./M. No.)

has been carried out for the period

2017-2020

pursuant to the Statement on Peer Review.

This Certificate shall be effective from <u>15-04-2021</u>

and shall remain valid till 30-04-2025

Issued at New Delhi on 29-04-2021

CA. DAYANIWAS SHARMA Chairman

Peer Review Board

Marin

CA. RAJESH SHARMA

Vice-Chairman
Peer Review Board

Nidh:

CA. NIDHI SINGH Secretary

Peer Review Board

Disclaimer: The Peer Review process pertains to review of assurance services independent of Disciplinary Proceedings and therefore does not provide immunity from Disciplinary /Legal proceedings or action initiated against Practice Unit firm or its partners/employees'

The Institute of Chartered Accountants of India



Certificate of Membership

This is to certify that

. Samir Ganeshbhai Marathe
Son of Ganeshbhai Kashinath Marathe
Membership No. 105375 of Ahmedabad
was admitted as a Fellow of the Institute
on the Fourteenth day of August, 2003.
Given by the Council
under the Common Seal of the
Institute of Chartered Accountants of India,
this Thirty first day of August, 2003.



AMAISÍ (ASHOK HALDIA) Secretary

(R BUPATHY)
President